

WEEKLY MARKET REVIEW

July 15th, 2010



The Arab Financial Investment Co.
الشركة العربية للإستثمارات المالية

Market Recap

Amman Stock Exchange index has advanced during the week to close at 2357 points compared with 2340 points recorded last week with a change of 0.73%. The increase was a result of investors' optimism due to appreciation of regional and global market indices which lead to increase the demand on leading companies' shares.

On sectoral level, the glass and ceramic sector was the biggest gainer with a rise of 13.75% backed the rise in the Jordan ceramic stock which advanced by 16.33%. The Tobacco and Cigarettes sector was the top decliner dropping by 1.61%, pulled down by the decline in the Union tobacco which plummeted by 1.95%.

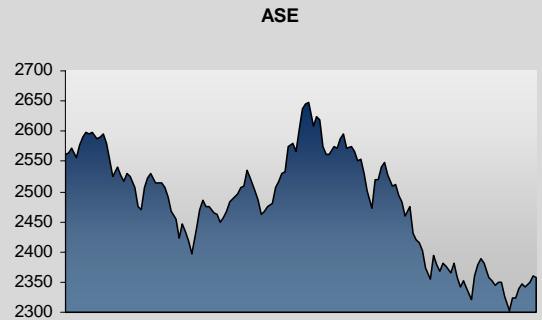
Market Capitalization decreased by 0.07% at the end of the week to stand at 20.718 Billion JD as opposed to 20.732 Billion JD recorded at the end of the prior week.

The number of companies traded for this week has declined to 188 companies, the share prices of 82 companies advanced, while the share prices of 72 dropped, and 34 companies with the same price.

The average daily trading value has increased by 23.46 % to 22.1 million JD compared to 17.9 million JD recorded last week. The average daily volume has increased by 52.03% to 28.9 million shares relative to 18.9 million shares last week.

Total trading value in the market has advanced during this week with total trading value standing at 110.5 million JD relative to 89.5 million JD registered last week. On sectoral level, the Diversified Financial Services sector took the lead with total value traded reaching 39 million JD, followed by the Real Estate sector with value traded of 33 million JD.

Volume traded in the market has advanced by 52.03% during the week with 144 million shares changing hands, compared to 95 million shares traded last week. On sectoral level, the Diversified Financial Services sector took the lead with total trading volume of 60 million shares, followed by the Real Estate sector with total shares traded of 53 million shares.



ASE Index 2010

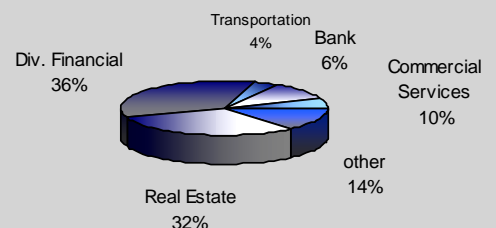
Market Summary

	This Week	Last Week	Change
Index	2357.52	2340.36	0.73%
Value Traded	110,513,813	89,510,647	23.46%
Volume Traded	144,420,462	94,995,299	52.03%
Transactions	33,139	27,778	19.30%
Market Cap.	20,718,381,972	20,732,542,668	0.07%

Market Spread

	This Week	Last Week
Total Traded	188	199
Advancers	82	82
Decliners	72	82

Sector Value %





Economic News

- The industrial producer prices Index declined by 5.9% for the first five months of this year compared with the same period of 2009, according to the monthly report of the Department of Statistics.
- The average consumer prices(inflation) has increased by 4.99% for the first half of this year compared with a rise of 0.49% for the same period of last year.
- The Executive Director of Amman Stock Exchange Mr. Jalil Tarif, announced that the ASE will start the online trading service on Wednesday 14/7/2010.
- The excess reserves to banks with the central bank as this week 3.53 billion Dinars.

Corporate News

- Jordan Taameer (TAMR) has signed an agreement with the Orphans Fund Development Foundation to sale the Ayla Park compound in the city of Aqaba.
- The Jordan Securities Commission has approved the ownership of JD750 thousand stake in the company of Jordanian Saudi Emirates Financial Investment for the Isra investment and finance company (ISRA), raising the company's capital to JD3 million.
- The ministry of Industry and Trade has approved the increase of capital for The Salam International Transport & Trading (SITT) to reach JD15 Million by 13.6% stock dividends to the shareholders.
- The Union Bank (UBSI) announced the completion of all approvals and procedures to purchase 5 million treasury stock shares.
- The Jordan Securities Commission has approved to register 10 thousand Bonds for the Arab International Hotels company (AIHO) with a nominal value of 1000 Dinars per bond, with 5 years maturity through the initial public offering.
- Royal Jordanian (RJAL) announced the number of passengers increased by 13% to reached 268 thousand passengers during June compared to the same period last year.

Top Five Gainers



Company	Closing	Change
Arabian development	0.93	24.00%
Jordan Dubai properties	0.69	23.21%
Darat Jordan holding	0.82	20.59%
Al-Amal for Investment	1.19	17.82%
Taameer Jordan	0.71	16.39%

Top Five Decliners



Company	Closing	Change
Middle east Div. Invest.	1.41	25.00%
Philadelphia pharma	1.17	15.22%
International Silica	3.18	13.82%
Al-Zarqa educational	2.30	11.54%
Jordan paper&cardboard	0.66	9.59%

Top Five Companies in Terms of Value Traded

Company	Value Traded	Price Closing
Uni Arab Invest	20,282,237	0.72
Taameer Jordan	19,089,632	0.71
Spec. Inv. Jor	4,526,447	5.80
Ahlia enterprises	3,697,116	1.92
United holding	3,402,789	0.40

Top Five Companies in Terms of Shares Traded

Company	Shares Traded	Price Closing
Uni Arab Invest	28,896,345	0.72
Taameer Jordan	28,630,826	0.71
United holding	8,427,211	0.40
Middle east complex	7,370,179	0.45
Arab corp.	7,268,000	0.30



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Top Five Brokerage Firms		
Brokerage	Stock & Bonds	% of total
The Arab Financial Investment	1,022,237,974	11.50%
Al Fares Financial Investments	624,074,519	7.00%
Universal House Brokerage	441,811,048	5.00%
ABC Investment	439,327,943	4.90%
Amwal Invest.	404,275,087	4.50%



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