

WEEKLY MARKET REVIEW

July 08th, 2010



The Arab Financial Investment Co.
الشركة العربية للإستثمارات المالية



Market Recap

Amman Stock Exchange index has declined during the week to close at 2340 points compared with 2349 points recorded last week with a change of 0.37%. the decrease was a result of weakness in liquidity and negative expectation of the semi annual results .

On sectoral level, the glass and ceramic sector was the biggest gainer with a rise of 19.93% backed the rise in the Jordan ceramic stock which advanced by 22.55%. The leathers and clothing's industry sector was the top decliner dropping by 1.92%, pulled down by the decline in the Akary which plummeted by 3%.

Market Capitalization decreased by 0.43% at the end of the week to stand at 20.732 Billion JD as opposed to 20.821 Billion JD recorded at the end of the prior week.

Market breadth was skewed towards declined as out of 199 shares traded during the week, the share prices of 82 companies advanced, while the share prices of 82 dropped, and 35 companies with the same price.

The average daily trading value decreased by 28.55 % to 17.9 million JD compared to 25.1 million JD recorded last week. The average daily volume decreased by 21.01% to 18.9 million shares relative to 24.1 million shares last week.

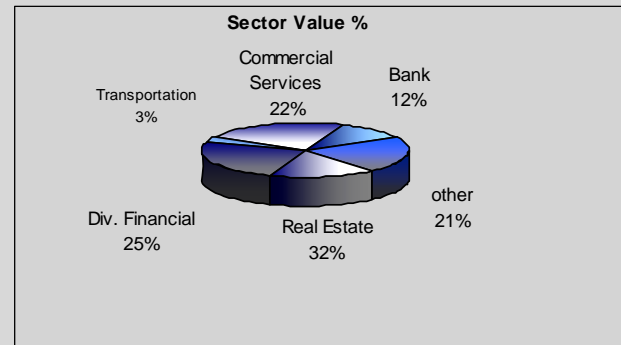
Total trading value in the market declined during this week with total trading value standing at 89.5 million JD relative to 125.3 million JD registered last week. On sectoral level, the Diversified Financial Services sector took the lead with total value traded reaching 22 million JD, followed by the Real Estate sector with value traded of 15 million JD.

Volume traded in the market advanced by 21.01% during the week with 95 million shares changing hands, compared to 120 million shares traded last week. On sectoral level, the Diversified Financial Services sector took the lead with total trading volume of 29 million shares, followed by the Real Estate sector with total shares traded of 27 million shares.



Market Summary			
	This Week	Last Week	Change
Index	2340.36	2349.06	0.37%
Value Traded	89,510,647	125,271,912	28.55%
Volume Traded	94,995,299	120,256,345	21.01%
Transactions	27,778	30,573	9.14%
Market Cap.	20,732,542,668	20,821,933,147	0.43%

Market Spread		
	This Week	Last Week
Total Traded	199	204
Advancers	82	60
Decliners	82	112





Economic News

- Non sufficient fund checks have declined to 951.6 million Dinars within the first 6 months of the current year comparing to 1.13 million Dinars for the same period of last year.
- The Central Bank of Jordan issues 18 months treasury bonds worth 50 million Dinars.
- According to CBJ, the total tourism revenue has reached 539 million Dinars in the first 5 months of the current year.
- The excess reserves of banks reached JD 3.49 billion at the central bank as was announced during this week.
- The trading volume of real-estate market reached JD 2.34 Billion as of beginning of this year with 18% increase compared to the same period of last year.
- Minister of Finance Dr. Mohammad Abu Hammour said that the government plans to issue the first foreign bonds worth half million dollars at the beginning of coming October the in international financial markets to beneficiate from the investors' trust and the interests' recession.

Corporate News

- Amman Stock Exchange has suspended both companies Jordan Loan Guarantee Corporation & Jordan Mortgage Refinance from trading upon their requests to study the possibility of their merge.
- The Jordan Petroleum Refinery Company (JOPT) Initiated exporting the first shipment of oil products to the Moroccan market after signing an agreement between the company and Moroccan companies specialized in oils.
- Al Faris National Company For Investment & Export (CEBC) has sold Al Muthla Company (wholly owned company) with the amount of JD 3.96 million.
- The ministry of Industry and Trade has approved the increase of capital for The Arab Pesticides & Veterinary Drugs Manufacturing (MBED) from 10 million to 10.6 million through stock dividends to the shareholders.

Top Five Gainers



Company	Closing	Change
Jordan ceramic	0.49	22.50%
Enjaz for development	1.79	15.48%
Arabian development	0.75	13.64%
Al-rakeas Investment	0.66	11.86%
Darat Jordan holding	0.68	11.48%

Top Five Decliners



Company	Closing	Change
Philadelphia pharma	1.38	39.74%
AWTD for Invest.	1.31	18.13%
Middle east Div. Invest.	1.88	13.36%
Ubour logistic	1.89	11.68%
Jordan investment(Trust)	1.36	11.11%

Top Five Companies in Terms of Value Traded

Company	Value traded	Price Closing
Ahlia enterprises	14,109,614	1.88
Uni Arab Invest	8,522,068	0.67
Taameer Jordan	7,948,441	0.61
Falcon Investment	4,364,755	2.24
Union Bank	3,617,184	2.10

Company	Shares traded	Price Closing
Taameer Jordan	13,558,766	0.61
Uni Arab Invest	13,257,795	0.67
Ahlia enterprises	7,277,089	1.88
Middle east complex	5,884,651	0.40
Arab corp.	4,621,736	0.31



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Top Five Brokerage Firms		
Brokerage	Stock & Bonds	% of total
The Arab Financial Investment	993,114,698	11.40%
Al Fares Financial Investments	611,378,309	7.00%
Universal House Brokerage	436,214,284	5.00%
ABC Investment	427,564,784	4.90%
Amwal Invest.	391,514,142	4.50%



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