

WEEKLY MARKET REVIEW

July 1st , 2010



The Arab Financial Investment Co.
الشركة العربية للإستثمارات المالية



Market Recap

Amman Stock Exchange index declined during the week to closing at 2349 points compared with 2380 points recorded last week with a change of 1.32%.the decrease was a result of end the second quarter which led to closing most of the debt accounts in the brokerage firms and banks .

On sectoral level, the food and beverage sector was the biggest gainer with a rise of 2.58% backed the rise in the general investment stock which advanced by 4.8%. The glass and ceramic sector was the top decliner dropping by 12.38%, pulled down by the decline in the Jordan ceramic which plummeted by 13.04%.

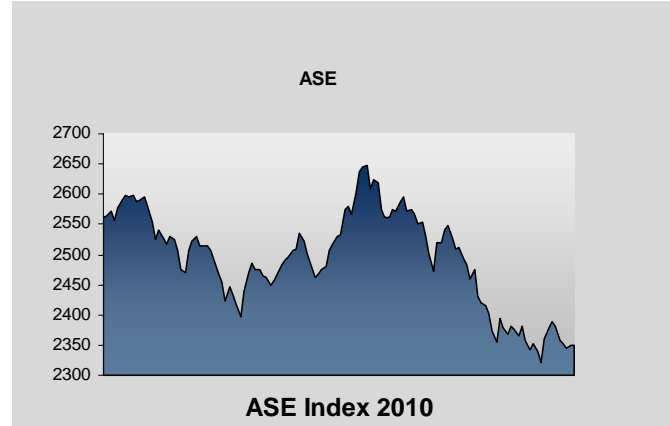
Market Capitalization decreased by 0.32% at the end of the week to stand at 20.821 Billion JD as opposed to 20.889 Billion JD recorded at the end of the prior week.

Market breadth was skewed towards declined as out of 204 shares traded during the week, the share prices of 60 companies advanced, while the share prices of 112 dropped, and 32 companies with the same price.

The average daily trading value increased by 15.24 % to 25.05 million JD compared to 21.7 million JD recorded last week. The average daily volume increased by 3.98% to 24.05 million shares relative to 23 million shares last week.

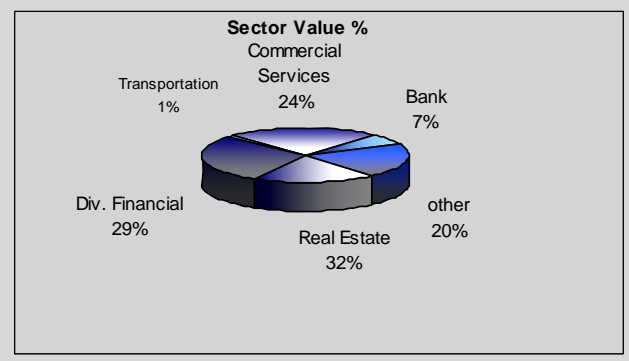
Total trading value in the market advanced during this week with total trading value standing at 125.3 million JD relative to 108.7 million JD registered last week. On sectoral level, the Diversified Financial Services sector took the lead with total value traded reaching 35 million JD, followed by the Real Estate sector with value traded of 23 million JD.

Volume traded in the market advanced by 3.98% during the week with 120 million shares changing hands, compared to 115 million shares traded last week. On sectoral level, the Diversified Financial Services sector took the lead with total trading volume of 41 million shares, followed by the Real Estate sector with total shares traded of 33 million shares.



Market Summary			
	This Week	Last Week	Change
Index	2349.06	2380.53	1.32%
Value Traded	125,271,912	108,699,360	15.24%
Volume Traded	120,256,345	115,650,909	3.98%
Transactions	30,573	32,110	4.78%
Market Cap.	20,821,933,147	20,889,624,129	0.32%

Market Spread		
	This Week	Last Week
Total Traded	204	208
Advancers	60	100
Decliners	112	74





Economic News

- According to the primary official statistics reports from the insurance commission as of end of May 2010 the total payments hit JD 168.9 million comparing to JD 152.7 million during the same period of 2009 with growth rate 11%.
- EFG-Hermes announced this week its entrance to the Jordanian market through the acquisition of Al- Tadawol brokerage firm, and it put all the services of EFG-Hermes Securities Brokerage in the Jordanian market.
- The extraordinary general assembly of Saraya Aqaba has approved the increase of capital by 300 million dollars to reach 773 million dollars.
- The central bank issued this week a 1-year bill for the Housing and Urban Development Corporation, worth 25 million Dinars.
- Steel prices in the domestic market was declined by 11% to reach JD480 per tone comparing to last week to after the decline of the demand.

Corporate News

- Al Ahlia Enterprises Company (ABLA) signed a loan agreement with Audi Bank - Jordan Branch with the amount of 10 million Dinars, where the amount will be used to finance the expansion of the Super Stores which is owned by the company.
- The United Arab Investors (UAIC) announced the financial statement for 2009 with JD 63.6 million losses, compared with JD 5.4 million profit in 2008.
- The Board of Directors of Resources for Development and Investment (JOMA) approved to buy 50% of stake in the vast International Investment Limited, equivalent to 4.66 million dollars, in addition to buying shares in Animal Resource Bank in Sudan that equals 4.75 million dollars where values will be paid from the company's account in the Bank of Basra.
- Jordan Phosphate Mines Company (JOPH) and a Chinese firm will establish a \$260 million joint venture for manufacturing fertilizers and chemical products.

Top Five Gainers



Company	Closing	Change
AKRY	2.00	18.34%
AWTD for Invest.	1.60	12.68%
Ubour logistic	2.14	10.31%
Darkom Investmen	1.07	9.18%
Enjaz for development	1.55	9.15%

Top Five Decliners



Company	Closing	Change
Resource for Investment	0.45	15.09%
Al-tajamouat for catering	0.52	14.75%
Bindar for trading	1.06	14.52%
Amwal Invest.	0.65	13.33%
Jordan ceramic	0.40	13.04%

Top Five Companies in Terms of Value Traded

Company	Value traded	Price Closing
Ahlia enterprises	19,635,511	1.97
Uni Arab Invest	8,451,966	0.67
Taameer Jordan	7,214,088	0.61
Union Investment	7,076,013	1.45
Specialized Jor. Inv.	6,899,310	5.42

Company	Shares traded	Price Closing
Uni Arab Invest	12,312,418	0.67
Taameer Jordan	11,567,725	0.61
Ahlia enterprises	10,056,381	1.97
Middle east complex	7,364,455	0.41
Amwal Invest.	6,230,535	0.65



The Arab Financial Investment Co.
الشركة العربية للإستثمارات المالية

Weekly Market Review

July 1st , 2010

Top Five Brokerage Firms		
Brokerage	Stock & Bonds	% of total
The Arab Financial Investment	980,904,456	11.50%
Al Fares Financial Investments	606,665,172	7.10%
Universal House Brokerage	432,345,573	5.10%
ABC Investment	418,597,872	4.90%
Amwal Invest.	366,158,884	4.30%



The Arab Financial Investment Co.
الشركة العربية للإستثمارات المالية

Weekly Market Review

July 1st , 2010

Disclaimer

This document has been issued by The Arab Financial Investment Company. This document is intended to be circulated for general information only and should not be construed as an offer to buy or sell or a solicitation of an offer to buy or sell any financial instruments or to participate in any particular trading strategy in any jurisdiction. The information and statistical data herein have been obtained from sources we believe to be reliable but in no way are warranted by us as to its accuracy or completeness. The Arab Financial Investment Company has no obligation to update, modify or amend this document. This document may not be reproduced or circulated without the written consent of The Arab Financial Investment Company.